

Request for Quick or Prompt Assessment

Reason for request ("x" one) Quick Prompt

- 120-128 Non-Exam/Appeals 129 FUTA/CAWR 130-134 Exam 136-138 Appeals
 140-144 Collection Agreed 145-149 Collection Unagreed 150-154 Collection All Other Agreed 155-159 Collection All Other Unagreed

Part A - Taxpayer Information

Part B - Requester Information

TIN 460-82-7522 Name Control MCNE
 Name Robert A McNeil
 Address 4400 Memorial Dr Apt 1200
Houston, TX 77007

Status Expiration Date (mmddyyyy) 03/30/07
 DLN: 1725106518600 7
 Requester name/address/phone number
Michelle Stewart
8701 S. Gessner Ste 750 Stop 8000 H A L
Houston, TX 77074 281-721-7210
 Employee assignment number and function 6615220429
 Manager's approval (Signature) [Signature] Date 7/26/11

870 Agreement Date (TC 30X Only)
 Correspondence Received Date (mmddyyyy)
 23C Date ("x" one) 3-6-07 2% Int. date Int. Comp. Date
 Next available Specify

Part C - Assessment Information

Part D - Account Adjustment Information

1. Form no. 1040 2a. Period ended 200212 2b. PLN/Rpt no.

Transaction	TC	Transaction Amount
3a. Tax - Original Return	150	\$
3b. Return Received Date	610	
4a. Tax - Adjustment	290	\$
4b. Tax - Audit	300	\$ <u>25,469.00</u>
4c. Reference Code		\$
5a. Civil Penalty (TC 240)	290	\$ 0.00
5b. Reference Code		\$
6. Failure to File Penalty	160	\$ <u>5,730.52</u>
7. Estimated Tax Penalty	170	\$ <u>851.09</u>
8. Deposit Penalty	180	\$
9. Failure to Pay Penalty	270	\$ <u>3,565.66</u>
10. Fraud Penalty	320	\$
11. Negligence Penalty	350	\$
12.		\$
13. Netted Int.	772	\$
14. Netted Int.	772	\$
15. Netted Int.	772	\$
16. EIC Decrease	765	\$
17. Interest/Interest-To-Date	190	\$ <u>10,269.26</u>
18. Total Assessments (Add Lines 3-17)		\$ <u>45,885.53</u> ✓
19. Withholding Cr. Increase	800	\$ ()
20. Withholding Cr. Decrease	802	\$
21. EIC Increase	764	\$ ()
22. Total Lines 18-21		\$ <u>45,885.53</u>
23. Payment on Tax Module		\$
24. Balance of Tax Due (Line 22 minus Line 23)		\$ <u>45,885.53</u> ✓
25. If you made entries on lines 6-12. List all reversals of previously posted penalties which have been made in conjunction with this assessment and the date:	161	\$
	171	\$
	181	\$
	235	\$
	271	\$
	321	\$
	351	\$

Transaction	Ref. No.	Transaction Amount
1. Adjusted Total Income Tax Withheld (943, 945 & 941 posted prior to 12/31/2004)		\$
2. Taxable Social Security Wages (941, 943, 944 & 945)		\$
3. Taxable Social Security Tips (941, 944)		\$
4. Taxable Medicare Wages and Tips (941, 944)		\$
5. Fractions of Cents - (941, 944)		\$
6. Sick Pay-Adjustment (Form 941, Current Yrs. Adj., Form 944)		\$
7. Current Quarter's Tips and Group-Term Ins. Adj.		\$
8. Income Tax Withheld Adj. (941 Current, 944 Prior Years)		\$
9. Social Sec. & Med. Tax-Adj (941, 943, 944, 945)		\$
10. Special Additions to Federal Income Tax (941, 944)		\$
11. Special Additions to Soc. Sec. and Med. Tax (941 & 944)		\$
12. Total Income Tax Withheld from Wages (Form 941 posted after 12/31/2004 and 944)		\$
13. Tips Deemed Wages (IRC 3121a)		\$
14. Total Backup Withholding Adjustment (945)		\$
15. Gross Income Paid (1042)		\$
16. R.R. Retirement Tax Adj. (OT-1)		\$
17.		\$

18a. Abstract Number

	\$	OE
	\$	KV
	\$	PR
	\$	813

18b. Amount (720, 4720, 5320, 5330, TMT) 813
 Dates

18c. Exc. Fringe Benefit 18d. Reversion
 18e. Sponsor's Plan EOY 18f. IRC 4980F Amd.
 18g. Date of Transfer (mmddyyyy)
 19. Taxable Wages (940) \$
 20. Total Credit Reduction Amount (940) \$
 21a. State \$
 21b. Credit Paid to State (940) \$

Remarks

INTEREST AND PENALTY DETAIL REPORT

TaxInterest Version: 2007.1

Taxpayer name...: MCNEIL, ROBERT

02-26-07

Taxpayer ID#...: 460-82-7522

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Interest on Penalties

Event	Date	Rate	Base	Interest	Balance
Interest	12-31-03	4.00	6,208.62	62.91	6,271.53
Interest	03-31-04	4.00	6,271.53	62.68	6,334.21
Interest	06-30-04	5.00	6,334.21	79.23	6,413.44
Interest	09-30-04	4.00	6,413.44	64.81	6,478.25
Interest	12-31-04	5.00	6,478.25	81.93	6,560.18
Interest	03-31-05	5.00	6,560.18	81.37	6,641.55
Interest	06-30-05	6.00	6,641.55	100.09	6,741.64
Interest	09-30-05	6.00	6,741.64	102.72	6,844.36
Interest	12-31-05	7.00	6,844.36	121.82	6,966.18
Interest	03-31-06	7.00	6,966.18	121.27	7,087.45
Interest	06-30-06	7.00	7,087.45	124.76	7,212.21
Interest	09-30-06	8.00	7,212.21	146.89	7,359.10
Interest	12-31-06	8.00	7,359.10	149.88	7,508.98
Interest	03-06-07	8.00	7,508.98	107.73	7,616.71
TC 170	03-06-07		851.09		8,467.80
TC 270	03-06-07		3,565.66		12,033.46

Summary as of 03-06-07

	Amount	Payments	Deposits	Balance
Tax	25,469.00	0.00	0.00	25,469.00
Interest	8,383.07	0.00	0.00	8,383.07
Penalty interest	1,886.19	0.00	0.00	1,886.19
Entered penalties	10,147.27	0.00	0.00	10,147.27
Totals	45,885.53	0.00	0.00	45,885.53

Prepared using: FEDERAL
Table end date: 03-31-07

IRS interest rates
TVS Table

INTEREST AND PENALTY DETAIL REPORT

TaxInterest Version 2007.1

Taxpayer name...: MCNEIL, ROBERT

02-26-07

Taxpayer ID#...: 460-82-7522

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Events	Date	Amount	Event Date Balance (1)
TC 160	04-15-02	5,730.52	
Tax	04-15-02	25,469.00	31,199.52
TC 170	03-06-07	851.09	
TC 270	03-06-07	3,565.66	45,885.53
Interest Computation Date	03-06-07		45,885.53

(1) Balance includes any interest and penalties accrued as of the Event Date

Interest Detail

Event	Date	Rate	Base	Interest	Balance
Tax	04-15-02		25,469.00		25,469.00
Interest	06-30-02	6.00	25,469.00	320.16	25,789.16
Interest	09-30-02	6.00	25,789.16	392.95	26,182.11
Interest	12-31-02	6.00	26,182.11	398.94	26,581.05
Interest	03-31-03	5.00	26,581.05	329.72	26,910.77
Interest	06-30-03	5.00	26,910.77	337.54	27,248.31
Interest	09-30-03	5.00	27,248.31	345.55	27,593.86
Interest	12-31-03	4.00	27,593.86	279.60	27,873.46
Interest	03-31-04	4.00	27,873.46	278.58	28,152.04
Interest	06-30-04	5.00	28,152.04	352.14	28,504.18
Interest	09-30-04	4.00	28,504.18	288.03	28,792.21
Interest	12-31-04	5.00	28,792.21	364.13	29,156.34
Interest	03-31-05	5.00	29,156.34	361.66	29,518.00
Interest	06-30-05	6.00	29,518.00	444.84	29,962.84
Interest	09-30-05	6.00	29,962.84	456.54	30,419.38
Interest	12-31-05	7.00	30,419.38	541.42	30,960.80
Interest	03-31-06	7.00	30,960.80	538.98	31,499.78
Interest	06-30-06	7.00	31,499.78	554.51	32,054.29
Interest	09-30-06	8.00	32,054.29	652.84	32,707.13
Interest	12-31-06	8.00	32,707.13	666.14	33,373.27
Interest	03-06-07	8.00	33,373.27	478.80	33,852.07

Interest on Penalties

Event	Date	Rate	Base	Interest	Balance
TC 160	04-15-02		5,730.52		5,730.52
Interest	06-30-02	6.00	5,730.52	72.04	5,802.56
Interest	09-30-02	6.00	5,802.56	88.41	5,890.97
Interest	12-31-02	6.00	5,890.97	89.76	5,980.73
Interest	03-31-03	5.00	5,980.73	74.19	6,054.92
Interest	06-30-03	5.00	6,054.92	75.95	6,130.87
Interest	09-30-03	5.00	6,130.87	77.75	6,208.62